Economy Overview

Forney (35 Minutes)



101 East Main Street Forney, Texas 75126

Emsi Q1 2020 Data Set | www.economicmodeling.com

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Report Parameters

155 ZIPs

75001	Addison, TX (in Dallas county)	75
75011	Carrollton, TX (in Dallas county)	75
75014	Irving, TX (in Dallas county)	75
75015	Irving, TX (in Dallas county)	75
75016	Irving, TX (in Dallas county)	Se

75017	Irving, TX (in Dallas county)					
75030	Rowlett, TX (in Dallas county)					
75032	Rockwall, TX (in Rockwall county)					
75040	Garland, TX (in Dallas county)					
See Appendix A for all 155 ZIPs						

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical areas.

Economy Overview

2,326,353

Population (2019)

Population grew by 158,462 over the last 5 years and is projected to grow by 113,309 over the next 5 years. 1,411,689

Total Regional Employment

Jobs grew by 150,193 over the last 5 years and are projected to grow by 100,390 over the next 5 years.

\$77.9K

Avg. Earnings Per Job (2019)

Regional average earnings per job are **\$9.9K above** the national average earnings of \$68.0K per job.

Takeaways

I Emsi

- As of 2019 the region's population **increased by 7.3%** since 2014, growing by 158,462. Population is expected to **increase by 4.9%** between 2019 and 2024, adding 113,309.
- From 2014 to 2019, jobs increased by 11.9% in Forney (35 Minutes) from 1,261,496 to 1,411,689. This change outpaced the national growth rate of 7.3% by 4.6%. Labor force data is not available for Forney (35 Minutes).
- There is no education attainment data for Forney (35 Minutes).
- The top three industries in 2019 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Employment Services.

	Population (2019)	Labor Force (2019)	Jobs (2019)	Cost of Living	GRP	Imports	Exports
Region	2,326,353	N/A	1,411,689	100.1	\$201.65B	\$131.96B	\$187.04B
35 Minute Forney	2,315,401	N/A	1,402,165	99.0	\$200.46B	\$131.51B	\$186.77B
State	29,128,822	14,189,092	14,054,383	97.0	\$1.83T	\$1.12T	\$1.49T
Nation	329,399,330	164,576,320	164,699,638	100.0	\$20.78T	\$0	\$8.91T

2019 Labor Force Breakdown

Population breakdown data is not available at the ZIP level. Please choose a different region to see this data.

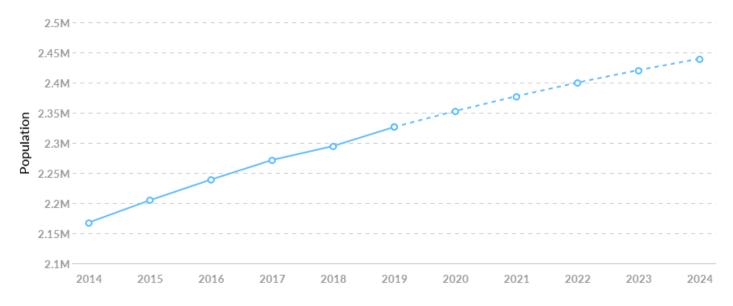
Educational Attainment

Educational attainment data is not available at the ZIP level. Please choose a different region to see this data.

Historic & Projected Trends

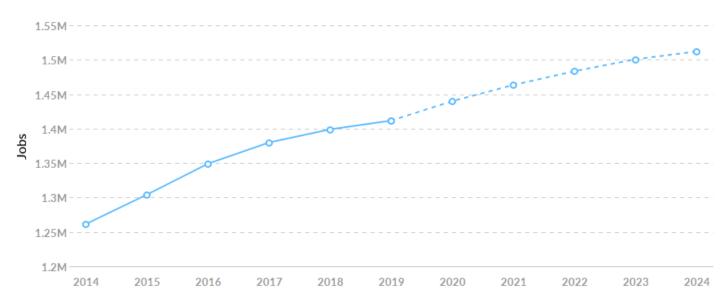
Population Trends

As of 2019 the region's population **increased by 7.3%** since 2014, growing by 158,462. Population is expected to **increase by 4.9%** between 2019 and 2024, adding 113,309.



Timeframe	Population
2014	2,167,891
2015	2,204,778
2016	2,239,050
2017	2,271,551
2018	2,294,688
2019	2,326,353
2020	2,352,890
2021	2,377,440
2022	2,400,035
2023	2,420,769
2024	2,439,661

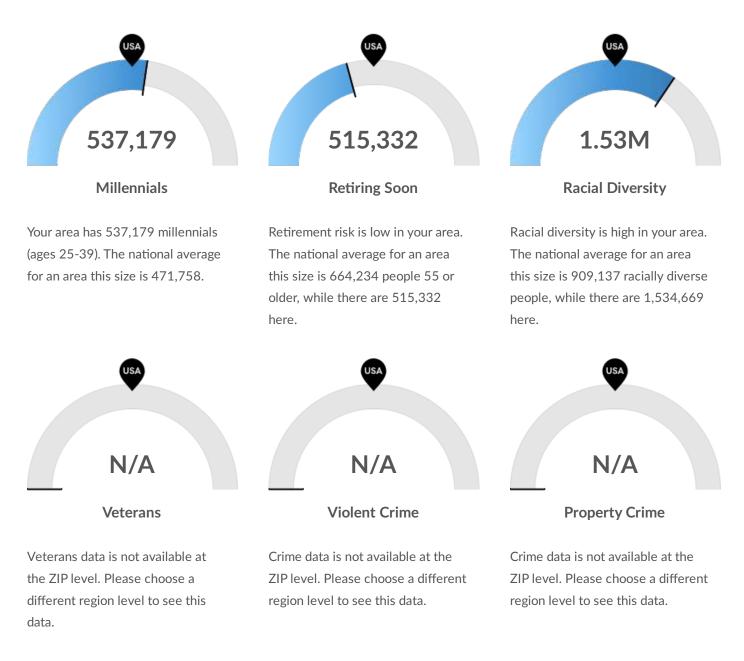
Job Trends



From 2014 to 2019, jobs **increased by 11.9%** in Forney (35 Minutes) from 1,261,496 to **1,411,689**. This change **outpaced the national growth rate of 7.3% by 4.6%**.

Timeframe	Jobs
2014	1,261,496
2015	1,304,178
2016	1,349,095
2017	1,379,887
2018	1,398,967
2019	1,411,689
2020	1,439,925
2021	1,463,411
2022	1,483,417
2023	1,500,776
2024	1,512,080

Population Characteristics



Place of Work vs Place of Residence

Understanding where talent in the region currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #41 for resident workers. The top ZIP for resident workers is 75287.



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Where Talent Works

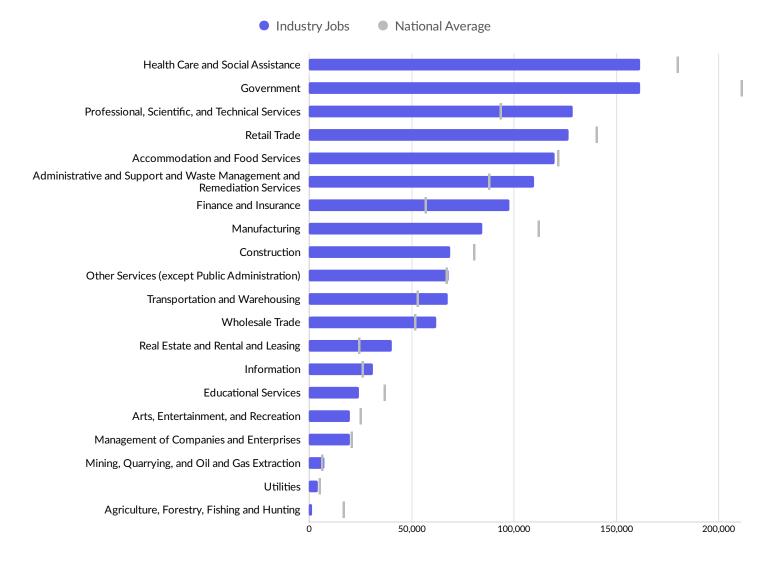
ZIP	Name	2019 Employment
75201	Dallas, TX (in Dallas cou	74,726
75081	Richardson, TX (in Dalla	49,880
75243	Dallas, TX (in Dallas cou	46,689
75204	Dallas, TX (in Dallas cou	45,667
75080	Richardson, TX (in Dalla	44,753

Where Talent Lives

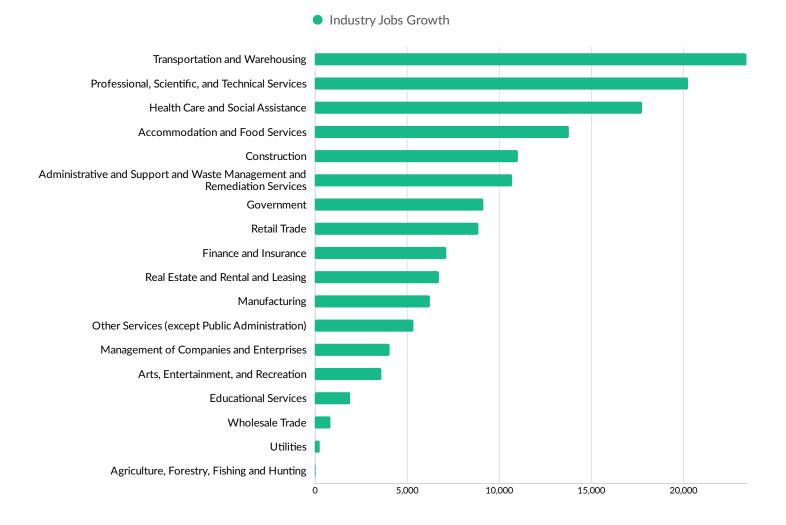
ZIP	Name	2019 Workers
75287	Dallas, TX (in Collin cou	33,322
75040	Garland, TX (in Dallas c	31,063
75243	Dallas, TX (in Dallas cou	30,609
75228	Dallas, TX (in Dallas cou	29,998
75043	Garland, TX (in Dallas c	29,690

Industry Characteristics

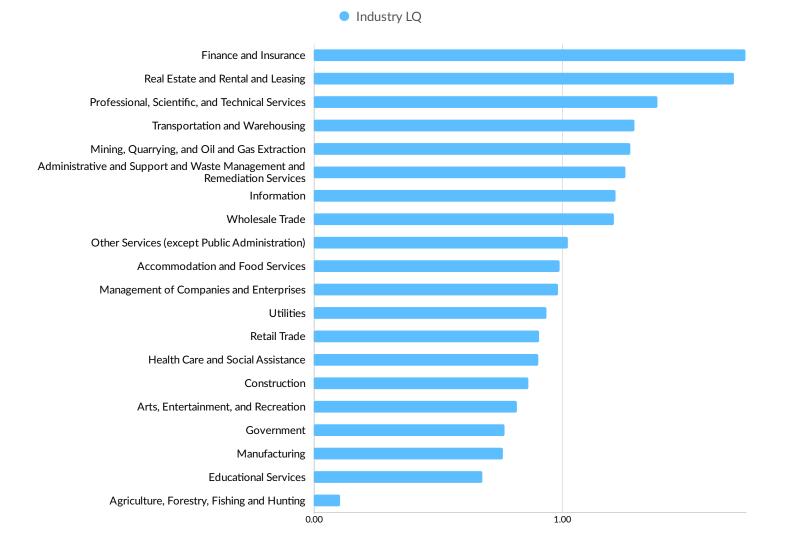
Largest Industries



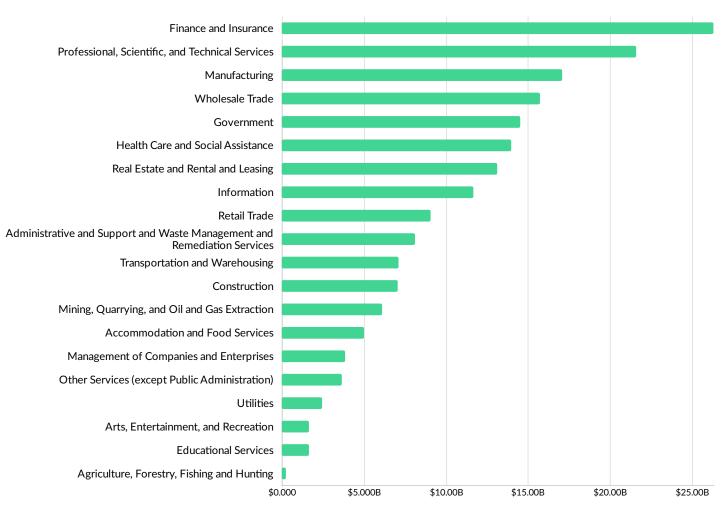
Top Growing Industries



Top Industry LQ

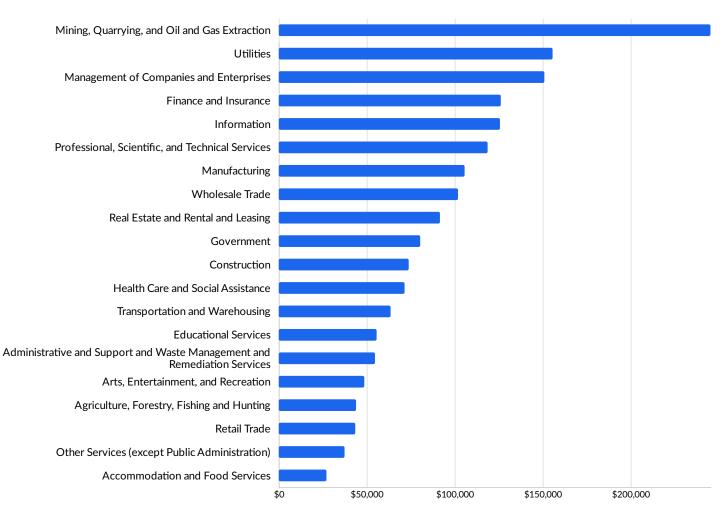


Top Industry GRP



2019 Gross Regional Product

Top Industry Earnings



2019 Earnings Per Worker

Industry	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2019 Earnings Per Worker	2019 GRP
Health Care and Social Assistance	144,196	161,963	17,767	+12%	0.90	\$71,679	\$13.99B
Government	152,739	161,906	9,167	+6%	0.77	\$80,516	\$14.53B
Professional, Scientific, and Technical Services	108,486	128,742	20,256	+19%	1.38	\$118,494	\$21.59B
Retail Trade	118,095	126,985	8,890	+8%	0.90	\$43,207	\$9.05B
Accommodation and Food Services	106,053	119,856	13,803	+13%	0.99	\$26,868	\$5.01B
Administrative and Support and Waste Management and Remediation Services	99,326	110,028	10,702	+11%	1.25	\$54,669	\$8.12B
Finance and Insurance	91,029	98,166	7,137	+8%	1.74	\$126,070	\$26.31B
Manufacturing	78,637	84,872	6,235	+8%	0.76	\$105,470	\$17.10B
Construction	58,219	69,260	11,041	+19%	0.86	\$73,867	\$7.07B
Other Services (except Public Administration)	62,884	68,259	5,375	+9%	1.02	\$37,235	\$3.67B
Transportation and Warehousing	44,476	67,912	23,436	+53%	1.29	\$63,718	\$7.13B
Wholesale Trade	61,358	62,219	861	+1%	1.21	\$101,710	\$15.76B
Real Estate and Rental and Leasing	33,865	40,586	6,721	+20%	1.69	\$91,742	\$13.11B
Information	32,240	31,122	-1,118	-3%	1.21	\$125,656	\$11.70B
Educational Services	22,774	24,693	1,919	+8%	0.68	\$55,663	\$1.64B
Arts, Entertainment, and Recreation	16,567	20,201	3,634	+22%	0.82	\$48,542	\$1.66B
Management of Companies and Enterprises	15,945	20,025	4,080	+26%	0.98	\$150,971	\$3.87B
Mining, Quarrying, and Oil and Gas Extraction	8,358	7,643	-715	-9%	1.27	\$245,200	\$6.10B
Utilities	4,216	4,485	269	+6%	0.94	\$155,335	\$2.46B
Agriculture, Forestry, Fishing and Hunting	1,692	1,752	60	+4%	0.11	\$43,793	\$239.79M

Business Characteristics

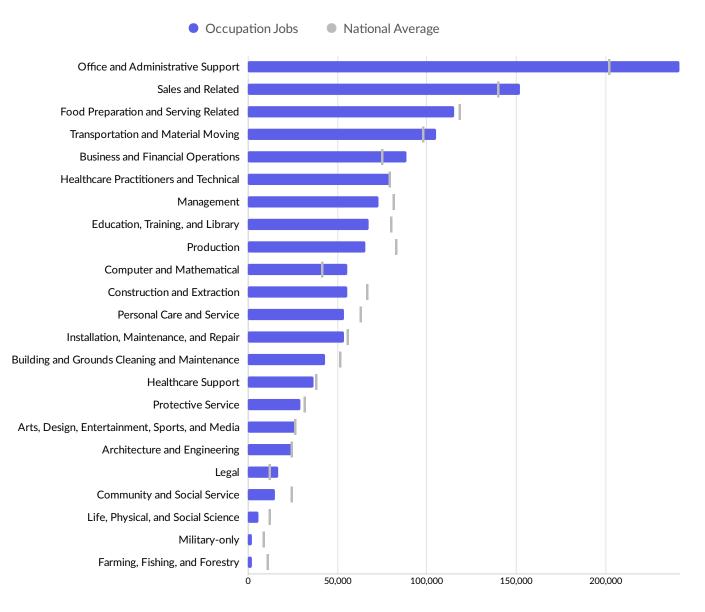
Business Size

	Percentage	Business Count
• 1 to 4 employees	34.5%	27,965
5 to 9 employees	27.5%	22,267
• 10 to 19 employees	20.4%	16,511
 20 to 49 employees 	12.6%	10,193
50 to 99 employees	2.9%	2,373
100 to 249 employees	1.4%	1,136
250 to 499 employees	0.4%	313
• 500+ employees	0.2%	193

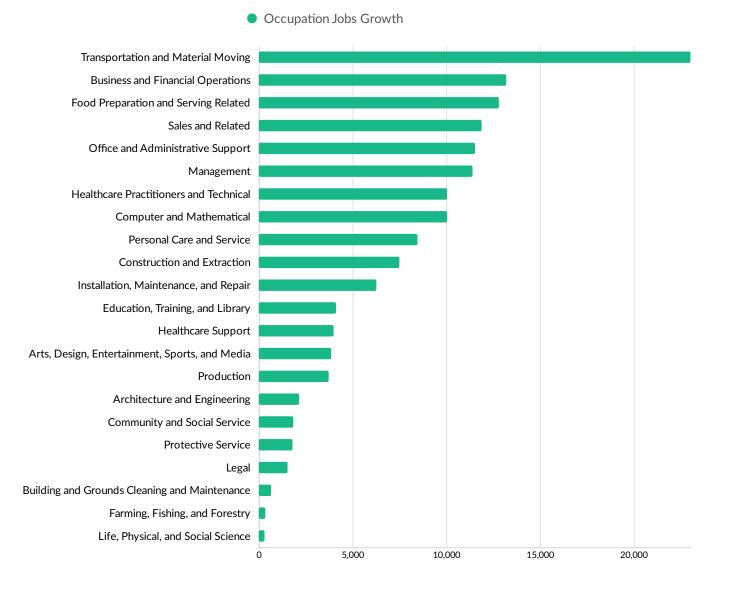
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

Largest Occupations

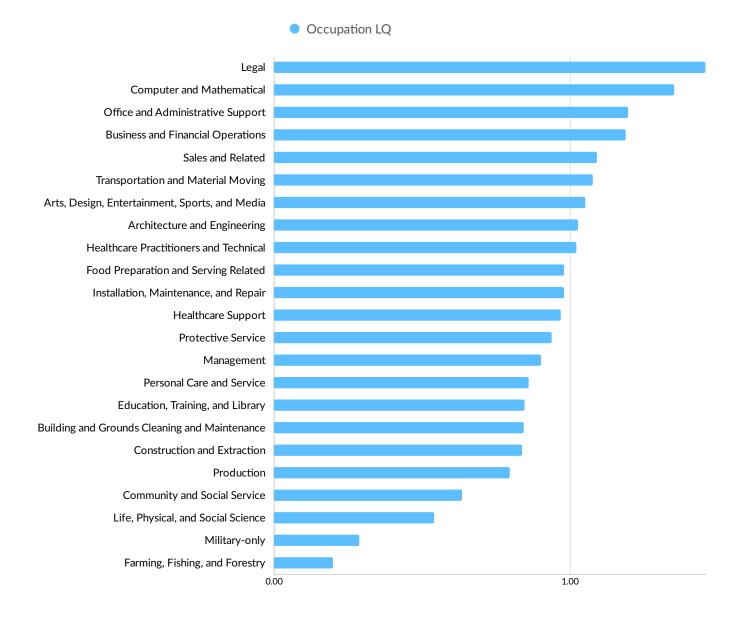


Top Growing Occupations

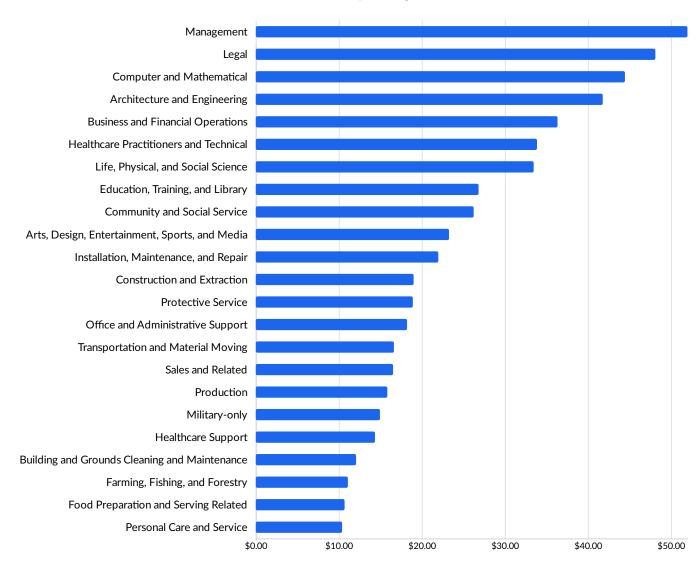


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Top Occupation LQ



Top Occupation Earnings



• 2018 Median Hourly Earnings

Postings data is not available for the currently selected region.

Underemployment data is not available for the currently selected region.

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Feb 2019 - Jan 2020 Unique Average Monthly Postings
Office and Administrative Support	229,907	241,420	11,513	+5%	1.20	\$18.18	0
Sales and Related	140,474	152,356	11,882	+8%	1.09	\$16.50	0
Food Preparation and Serving Related	102,506	115,312	12,806	+12%	0.98	\$10.71	0
Transportation and Material Moving	82,069	105,076	23,007	+28%	1.08	\$16.61	0
Business and Financial Operations	75,470	88,655	13,185	+17%	1.19	\$36.38	0
Healthcare Practitioners and Technical	70,183	80,230	10,047	+14%	1.02	\$33.89	0
Management	61,696	73,077	11,381	+18%	0.90	\$52.00	0
Education, Training, and Library	63,363	67,466	4,103	+6%	0.85	\$26.82	0
Production	61,931	65,670	3,739	+6%	0.80	\$15.86	0
Computer and Mathematical	45,627	55,646	10,019	+22%	1.35	\$44.43	0
Construction and Extraction	47,955	55,439	7,484	+16%	0.84	\$19.04	0
Personal Care and Service	45,554	54,026	8,472	+19%	0.86	\$10.41	0
Installation, Maintenance, and Repair	47,619	53,875	6,256	+13%	0.98	\$22.00	0
Building and Grounds Cleaning and Maintenance	42,423	43,080	657	+2%	0.84	\$12.12	0
Healthcare Support	32,725	36,721	3,996	+12%	0.97	\$14.41	0
Protective Service	27,677	29,475	1,798	+6%	0.94	\$18.88	0
Arts, Design, Entertainment, Sports, and Media	23,105	26,944	3,839	+17%	1.05	\$23.23	0

Occupation	2014 Jobs	2019 Jobs	Change in Jobs	% Change in Jobs	2019 LQ	2018 Median Hourly Earnings	Feb 2019 - Jan 2020 Unique Average Monthly Postings
Architecture and Engineering	22,245	24,371	2,126	+10%	1.03	\$41.77	0
Legal	15,506	17,048	1,542	+10%	1.46	\$48.13	0
Community and Social Service	13,306	15,161	1,855	+14%	0.64	\$26.22	0
Life, Physical, and Social Science	5,866	6,184	318	+5%	0.54	\$33.45	0
Military-only	2,512	2,343	-169	-7%	0.29	\$14.99	0
Farming, Fishing, and Forestry	1,778	2,114	336	+19%	0.20	\$11.12	0

Educational Pipeline

In 2018, there were 30,614 graduates in Forney (35 Minutes). This pipeline has grown by 20% over the last 5 years. The highest share of these graduates come from General Studies, Medical/Clinical Assistant, and "Business Administration and Management, General".

School	Total Graduates (2018)	- Graduate Trend (2014 2018)
The University of Texas at Dallas	7,835	
Southern Methodist University	4,423	
Richland College	2,803	
Eastfield College	2,247	
Brookhaven College	1,821	
Cedar Valley College	1,597	
El Centro College	1,592	
Dallas Baptist University	1,391	
Mountain View College	1,375	
University of North Texas at Dallas	842	

• Certificate

Associate's

Bachelor's
 M

• Master's or Higher

Appendix A (Geographies)

Code	Description	Code
75001	Addison, TX (in Dallas county)	7504
75011	Carrollton, TX (in Dallas county)	7504
75014	Irving, TX (in Dallas county)	7504
75015	Irving, TX (in Dallas county)	7504
75016	Irving, TX (in Dallas county)	7504
75017	Irving, TX (in Dallas county)	7504
75030	Rowlett, TX (in Dallas county)	7505
75032	Rockwall, TX (in Rockwall county)	7508
75040	Garland, TX (in Dallas county)	7508
75041	Garland, TX (in Dallas county)	7508
75042	Garland, TX (in Dallas county)	7508
75043	Garland, TX (in Dallas county)	7508

Code	Description
75044	Garland, TX (in Dallas county)
75045	Garland, TX (in Dallas county)
75046	Garland, TX (in Dallas county)
75047	Garland, TX (in Dallas county)
75048	Sachse, TX (in Dallas county)
75049	Garland, TX (in Dallas county)
75053	Grand Prairie, TX (in Dallas county)
75080	Richardson, TX (in Dallas county)
75081	Richardson, TX (in Dallas county)
75082	Richardson, TX (in Dallas county)
75083	Richardson, TX (in Dallas county)
75085	Richardson, TX (in Dallas county)

Code	Description	Code	Description
75087	Rockwall, TX (in Rockwall county)	75132	Fate, TX (in Rockwall county)
75088	Rowlett, TX (in Dallas county)	75134	Lancaster, TX (in Dallas county)
75089	Rowlett, TX (in Dallas county)	75137	Duncanville, TX (in Dallas county)
75099	Coppell, TX (in Dallas county)	75138	Duncanville, TX (in Dallas county)
75106	Cedar Hill, TX (in Dallas county)	75141	Hutchins, TX (in Dallas county)
75114	Crandall, TX (in Kaufman county)	75142	Kaufman, TX (in Kaufman county)
75115	Desoto, TX (in Dallas county)	75146	Lancaster, TX (in Dallas county)
75116	Duncanville, TX (in Dallas county)	75149	Mesquite, TX (in Dallas county)
75118	Elmo, TX (in Kaufman county)	75150	Mesquite, TX (in Dallas county)
75123	Desoto, TX (in Dallas county)	75157	Rosser, TX (in Kaufman county)
75125	Ferris, TX (in Ellis county)	75158	Scurry, TX (in Kaufman county)
75126	Forney, TX (in Kaufman county)	75159	Seagoville, TX (in Dallas county)

Code	Description	Code	Description
75160	Terrell, TX (in Kaufman county)	75203	Dallas, TX (in Dallas county)
75161	Terrell, TX (in Kaufman county)	75204	Dallas, TX (in Dallas county)
75169	Wills Point, TX (in Van Zandt county)	75205	Dallas, TX (in Dallas county)
75172	Wilmer, TX (in Dallas county)	75206	Dallas, TX (in Dallas county)
75180	Balch Springs, TX (in Dallas county)	75207	Dallas, TX (in Dallas county)
75181	Mesquite, TX (in Dallas county)	75208	Dallas, TX (in Dallas county)
75182	Sunnyvale, TX (in Dallas county)	75209	Dallas, TX (in Dallas county)
75185	Mesquite, TX (in Dallas county)	75210	Dallas, TX (in Dallas county)
75187	Mesquite, TX (in Dallas county)	75211	Dallas, TX (in Dallas county)
75189	Royse City, TX (in Rockwall county)	75212	Dallas, TX (in Dallas county)
75201	Dallas, TX (in Dallas county)	75214	Dallas, TX (in Dallas county)
75202	Dallas, TX (in Dallas county)	75215	Dallas, TX (in Dallas county)

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75226Dallas, TX (in Dallas county)75241Dallas, TX (in Dallas count)	cy)
75227Dallas, TX (in Dallas county)75242Dallas, TX (in Dallas count)	cy)
75228Dallas, TX (in Dallas county)75243Dallas, TX (in Dallas count)	cy)

Code	Description	Code	Description
75244	Dallas, TX (in Dallas county)	75263	Dallas, TX (in Dallas county)
75246	Dallas, TX (in Dallas county)	75264	Dallas, TX (in Dallas county)
75247	Dallas, TX (in Dallas county)	75265	Dallas, TX (in Dallas county)
75248	Dallas, TX (in Dallas county)	75266	Dallas, TX (in Dallas county)
75250	Dallas, TX (in Dallas county)	75267	Dallas, TX (in Dallas county)
75251	Dallas, TX (in Dallas county)	75270	Dallas, TX (in Dallas county)
75252	Dallas, TX (in Collin county)	75277	Dallas, TX (in Dallas county)
75253	Dallas, TX (in Dallas county)	75283	Dallas, TX (in Dallas county)
75254	Dallas, TX (in Dallas county)	75284	Dallas, TX (in Dallas county)
75260	Dallas, TX (in Dallas county)	75285	Dallas, TX (in Dallas county)
75261	Dallas, TX (in Dallas county)	75287	Dallas, TX (in Collin county)
75262	Dallas, TX (in Dallas county)	75301	Dallas, TX (in Dallas county)

Code	Description	Code	Description
75303	Dallas, TX (in Dallas county)	75357	Dallas, TX (in Dallas county)
75312	Dallas, TX (in Dallas county)	75359	Dallas, TX (in Dallas county)
75313	Dallas, TX (in Dallas county)	75360	Dallas, TX (in Dallas county)
75315	Dallas, TX (in Dallas county)	75367	Dallas, TX (in Dallas county)
75320	Dallas, TX (in Dallas county)	75368	Dallas, TX (in Dallas county)
75326	Dallas, TX (in Dallas county)	75370	Dallas, TX (in Dallas county)
75336	Dallas, TX (in Dallas county)	75371	Dallas, TX (in Dallas county)
75339	Dallas, TX (in Dallas county)	75372	Dallas, TX (in Dallas county)
75342	Dallas, TX (in Dallas county)	75373	Dallas, TX (in Dallas county)
75354	Dallas, TX (in Dallas county)	75374	Dallas, TX (in Dallas county)
75355	Dallas, TX (in Dallas county)	75376	Dallas, TX (in Dallas county)
75356	Dallas, TX (in Dallas county)	75378	Dallas, TX (in Dallas county)

Code	Description	Code	Description
75379	Dallas, TX (in Dallas county)	75391	Dallas, TX (in Dallas county)
75380	Dallas, TX (in Dallas county)	75392	Dallas, TX (in Dallas county)
75381	Dallas, TX (in Dallas county)	75395	Dallas, TX (in Dallas county)
75382	Dallas, TX (in Dallas county)	75397	Dallas, TX (in Dallas county)
75389	Dallas, TX (in Dallas county)	75398	Dallas, TX (in Dallas county)
75390	Dallas, TX (in Dallas county)		